

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:  ALEXANDER E. JONES,  <div style="text-align: right;">Debtor.</div>	) ) ) ) ) ) )	Chapter 11  Case No. 22-33553 (CML)
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**NOTICE OF TENEO CAPITAL LLC'S SECOND MONTHLY FEE STATEMENT FOR  
COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS FOR THE PERIOD FROM  
FEBRUARY 1, 2023 THROUGH FEBRUARY 28, 2023**

<b>Name of Applicant:</b>	Teneo Capital LLC	
<b>Applicant's Role in Case:</b>	Financial Advisor to the Official Committee of the Unsecured Creditors	
<b>Date Order of Employment Signed:</b>	March 21, 2023 (effective as of January 19, 2023)	
	<b>Beginning of Period:</b>	<b>End of Period</b>
<b>Time period covered by this Statement:</b>	2/1/2023	2/28/2023
<b>Summary of Total Fees and Expenses Requested</b>		
<b>Total fees requested in this Statement:</b>	\$87,514.50	
<b>Total expenses requested in this Statement:</b>	\$0.00	
<b>Total fees and expenses requested in this Statement (exclusive of 20% Holdback):</b>	\$70,011.60	
<b>Total fees and expenses referenced in this Statement (inclusive of 20% Holdback):</b>	\$87,514.50	

**In accordance with the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals* [Docket No. 106], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtor is authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.**

Pursuant to §§ 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Granting Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals* (the “Fee Procedures Order”) [Docket No. 106], Teneo Capital LLC (“Teneo”), as financial advisor to the Official Committee of Unsecured Creditors, hereby files its *Second Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Committee for the Period from February 1, 2023 through February 28, 2023* (“the Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, Teneo seeks interim payment of \$70,011.60 (80% of \$87,514.50) as compensation for professional services rendered to the Committee during the period of February 1, 2023 through February 28, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$0, for a total amount of \$70,011.60.

2. In support of the Monthly Fee Statement, Teneo submits a *Summary of Professional Fees by Professional as Financial Advisor for the Fee Period*, attached hereto as **Exhibit A**, a *Summary of Professional Fees by Task Category for the Fee Period*, attached hereto as **Exhibit**

**B**, a *Detailed Time Entry by Task Category and Professional as Financial Advisor for the Fee Period*, attached hereto as **Exhibit C**, a *Summary of Expenses Incurred by Category as Financial Advisor for the Fee Period*, attached hereto as **Exhibit D**, and a *Detailed Expenses Incurred by Category and Professional as Financial Advisor for the Fee Period*, attached hereto as **Exhibit E**.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall, within fourteen (14) days of service of the Monthly Fee Statement, serve via email to Teneo, and the following Notice Parties (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “Notice of Objection”) fourteen (14) days after service of this Monthly Fee Statement:

- (a) co-counsel to Debtor, Crowe & Dunlevy, PC, 2525 McKinnon St, Ste. 425, Dallas, TX 75201 (Attn: Vickie L. Driver, [dallaseservice@crowedunlevy.com](mailto:dallaseservice@crowedunlevy.com));
- (b) co-counsel to Debtor, Jordan & Ortiz, P.C., 500 North Shoreline Blvd., Suite 900, Corpus Christi, TX 78401 (Attn: Shelby Jordan, [sjordan@jhwclaw.com](mailto:sjordan@jhwclaw.com));
- (c) U.S. Trustee c/o Ha Minh Nguyen and Jayson Ruff, Office of the United States Trustee 515 Rusk St, Ste 3516 Houston, TX 77002, [ha.nguyen@usdoj.gov](mailto:ha.nguyen@usdoj.gov), [jayson.b.ruff@usdoj.gov](mailto:jayson.b.ruff@usdoj.gov);
- (d) counsel to the Official Committee of Unsecured Creditors, Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: David M. Zensky, Marty L. Brimmage, Jr., Sara L. Brauner and Melanie A. Miller; [dzensky@akingump.com](mailto:dzensky@akingump.com), [mbrimmage@akingump.com](mailto:mbrimmage@akingump.com), [sbrauner@akingump.com](mailto:sbrauner@akingump.com), [melanie.miller@akingump.com](mailto:melanie.miller@akingump.com));
- (e) counsel to the Connecticut Plaintiffs, (a) Koskoff Koskoff & Bieder PC, 350 Fairfield Avenue, Bridgeport, CT 06604 (Attn: Alinor Sterling, [ASterling@koskoff.com](mailto:ASterling@koskoff.com)) and (b) Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019 (Attn: Kyle J. Kimpler and Martin Salvucci, [kkimpler@paulweiss.com](mailto:kkimpler@paulweiss.com), [msalvucci@paulweiss.com](mailto:msalvucci@paulweiss.com)); and
- (f) counsel to the Texas Plaintiffs, (a) McDowell Hetherington LLP, 1001 Fannin Street, Suite 2700, Houston, TX 77002 (Attn: Avi Moshenberg, [avi.moshenberg@mhllp.com](mailto:avi.moshenberg@mhllp.com)) and (b) Chamberlain, Hrdlicka, White, Williams & Aughtry, PC, 1200 Smith Street, Suite 1400, Houston, TX 77002 (Attn: Jarrod B. Martin, [Jarrod.Martin@chamberlainlaw.com](mailto:Jarrod.Martin@chamberlainlaw.com)).

4. If a Notice of Objection is timely served pursuant to the Fee Procedures Order, the objecting party and the Teneo shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtor shall promptly pay Teneo an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Teneo has made effort to coordinate with Nardello & Co. and to minimize any duplication of effort. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Teneo reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

Dated: May 23, 2023

*/s/ Gary Polkowitz*

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**Teneo Capital LLC**

Gary Polkowitz

Senior Managing Director

280 Park Avenue, 4<sup>th</sup> Floor

New York, NY 10117

Telephone: (212) 593-2255

Email: gary.polkowitz@teneo.com

*Financial Advisor to the Official Committee  
of Unsecured Creditors*

**EXHIBIT A****Summary of Professional Fees by Professional as Financial Advisor  
For the Period February 1, 2023 through February 28, 2023**

<b>Professional</b>	<b>Title</b>	<b>Bill Rate<sup>1</sup></b>	<b>Total Hours</b>	<b>Total Fees</b>
Robin Chiu	Sr. Managing Director	\$683	15.0	\$10,245.00
Gary Polkowitz	Sr. Managing Director	\$683	27.3	\$18,645.90
Marc Kirschner	Sr. Managing Director	\$650	22.8	\$14,820.00
Alyssa Scotti	Vice President	\$508	47.7	\$23,231.60
Nicholas Lee	Analyst	\$280	30.7	\$8,596.00
Sidney Yune	Analyst	\$280	39.2	\$10,976.00
<b>Subtotal Hours and Fees</b>			<b>182.7</b>	<b>\$87,514.50</b>
Less: Voluntary Reduction (General)			-	-
Less: Voluntary Reduction (Travel Time)			-	-
<b>Total Hours and Fees</b>			<b>182.7</b>	<b>\$87,514.50</b>

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<sup>1</sup> Teneo has agreed to provide its services on a discounted hourly basis. Specifically, Teneo has agreed to discount its customary hourly rate by 30%, except for Marc S. Kirschner, Senior Managing Director, whose customary hourly rate will be discounted by 50%. Teneo has also agreed that such rates will not be subject to any periodic increases.

**EXHIBIT B****Summary of Professional Fees by Task Category Descriptions as Financial Advisor  
For the Period February 1, 2023 through February 28, 2023**

<b>Project Categories `</b>	<b>Total Hours</b>	<b>Total Fees</b>
Attendance of Court Hearings	3.4	\$2,040.10
Business Plan, Budgets Forecasts	24	\$6,972.40
Case Administration	10.6	\$5,500.70
Investigation	.5	\$140.00
Litigation and Expert Work	4.5	\$2,727.70
Mediation	3.3	\$2,055.80
Meetings and Communications with UCC and Counsel	29.0	\$17,055.80
Retention and Fee Applications	19.1	\$11,194.00
Strategy and Financial Advisory Services to UCC	88.3	\$39,828.00
<b>TOTAL</b>	<b>182.7</b>	<b>\$87,514.50</b>

**EXHIBIT C**

**Detailed Time Entry by Task Category and Teneo Professional as Financial Advisor  
For the Period February 1, 2023 through February 28, 2023**

Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Nicholas Lee	2/14/2023	Attendance of Court Hearings	Listen into court hearing for AEJ and FSS.	0.7	280	\$196.00
Robin Chiu	2/23/2023	Attendance of Court Hearings	Call into 341 meeting	2.7	683	\$1,844.10
		<b>Attendance of Court Hearings</b>		<b>3.4</b>		<b>\$2,040.10</b>
			Work on deck for December 2022 monthly operating report analysis for committee call.			
Nicholas Lee	2/1/2023	Business Plan, Budgets Forecasts	Review of proposed budget and related correspondence	0.8	280	\$224.00
Robin Chiu	2/3/2023	Business Plan, Budgets Forecasts	Review Akin Gump email re: AEJ and FSS tax returns.	0.2	683	\$136.60
Nicholas Lee	2/8/2023	Business Plan, Budgets Forecasts	Review line items from FSS tax returns.	0.4	280	\$112.00
Nicholas Lee	2/9/2023	Business Plan, Budgets Forecasts	Review line items from AEJ tax returns.	0.5	280	\$140.00
Nicholas Lee	2/9/2023	Business Plan, Budgets Forecasts	Work on AEJ Tax Return Analysis	1.5	280	\$420.00
Sidney Yune	2/13/2023	Business Plan, Budgets Forecasts	Review of Motion to Assume Lease Documents	1.1	280	\$308.00
Sidney Yune	2/13/2023	Business Plan, Budgets Forecasts	Analyze SOFA, SOAL, and cash collateral budget.	2.1	280	\$588.00
Nicholas Lee	2/15/2023	Business Plan, Budgets Forecasts	Continue to analyze SOFA, SOAL, and cash collateral budget.	2.9	280	\$812.00
Nicholas Lee	2/15/2023	Business Plan, Budgets Forecasts	Review income stated on SOFA vs. tax returns.	1.4	280	\$392.00
Nicholas Lee	2/15/2023	Business Plan, Budgets Forecasts	Correspondence with team re: cash collateral budget and review of SOFA and SOALs	0.6	280	\$168.00
Robin Chiu	2/15/2023	Business Plan, Budgets Forecasts	Analyze SOFA, SOAL, and cash collateral budget.	0.2	683	\$136.60
Nicholas Lee	2/16/2023	Business Plan, Budgets Forecasts	Review warehouse sale motion and order.	1.9	280	\$532.00
Nicholas Lee	2/16/2023	Business Plan, Budgets Forecasts	Analyze SOFA, SOAL, and cash collateral budget for weekly call presentation with UCC.	0.2	280	\$56.00
Nicholas Lee	2/21/2023	Business Plan, Budgets Forecasts	Continue to analyze SOFA, SOAL, and cash collateral budget for weekly call presentation with UCC.	2.9	280	\$812.00
Nicholas Lee	2/21/2023	Business Plan, Budgets Forecasts	Call with N. Lee re: SOFA, SOAL, budget analyses.	0.6	280	\$168.00
Nicholas Lee	2/21/2023	Business Plan, Budgets Forecasts	Call with N. Lee re: SOFA, SOAL, budget analyses.	0.2	280	\$56.00
Sidney Yune	2/21/2023	Business Plan, Budgets Forecasts	Analyze SOFA, SOAL, and cash collateral budget for weekly call presentation with UCC.	0.2	280	\$56.00
Nicholas Lee	2/22/2023	Business Plan, Budgets Forecasts	Analyze changes between amended and original AEJ MOR for December 2022.	1.4	280	\$392.00
Nicholas Lee	2/23/2023	Business Plan, Budgets Forecasts	Review Nardello edits to SOFA, SOAL, cash collateral budget deck.	1.9	280	\$532.00
Nicholas Lee	2/23/2023	Business Plan, Budgets Forecasts	Analyze SOFA, SOAL, and cash collateral budget for weekly call presentation with UCC.	0.3	280	\$84.00
Nicholas Lee	2/23/2023	Business Plan, Budgets Forecasts	Prepare documents re: fraudulent transfers from Blackbriar for analysis.	0.3	280	\$84.00
Nicholas Lee	2/28/2023	Business Plan, Budgets Forecasts	Call with R. Chiu, A. Scotti, N. Lee re: Jones financial information and next steps.	1	280	\$280.00
Sidney Yune	2/28/2023	Business Plan, Budgets Forecasts	Call with R. Chiu, A. Scotti, S. Yune re: Jones financial information and next steps.	0.4	280	\$112.00
Nicholas Lee	2/28/2023	Business Plan, Budgets Forecasts	Call with R. Chiu, N. Lee, S. Yune re: Jones financial information and next steps.	0.4	280	\$112.00
Alyssa Scotti	2/28/2023	Business Plan, Budgets Forecasts	Call with G. Polkowitz, A. Scotti, S. Yune re: Jones financial information and next steps	0.4	508	\$203.20
Nicholas Lee	2/28/2023	Business Plan, Budgets Forecasts		0.2	280	\$56.00
		<b>Business Plan, Budgets Forecasts</b>		<b>24</b>		<b>\$6,972.40</b>
			Prepare Teneo Budget for Sub-5 Trustee			
Alyssa Scotti	2/1/2023	Case Administration	Call with M Kirschner and A. Scotti to discuss 2023 UCC FA budget	1.2	508	\$609.60
Gary Polkowitz	2/2/2023	Case Administration	Call with M Kirschner and G. Polkowitz to discuss 2023 UCC FA budget	0.5	683	\$341.50
Alyssa Scotti	2/2/2023	Case Administration	Prepare Teneo Budget for Sub-5 Trustee	0.5	508	\$254.00
Alyssa Scotti	2/2/2023	Case Administration	Teleconference with A. Scotti, G. Polkowitz re: draft Teneo budget	0.5	508	\$254.00
Marc Kirschner	2/2/2023	Case Administration		0.5	650	\$325.00



## Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Alyssa Scotti	2/2/2023	Case Administration	Teleconference with M. Kirschner, G. Polkowitz re: draft Teneo budget	0.5	508	\$254.00
Gary Polkowitz	2/2/2023	Case Administration	Review of 2023 UCC FA budget	0.3	683	\$204.90
Marc Kirschner	2/3/2023	Case Administration	Revisions and emails to G. Polkowitz and A. Scotti re: Budget	0.3	650	\$195.00
Alyssa Scotti	2/3/2023	Case Administration	Prepare Teneo Budget for Sub-5 Trustee	1.1	508	\$558.80
Gary Polkowitz	2/3/2023	Case Administration	Call with A.. Scotti, S. Brauner and K. Porter on Teneo 2023 UCC FA budget	0.5	683	\$341.50
Alyssa Scotti	2/3/2023	Case Administration	Meet with S Brauner, M Miller and G Polkowitz re: Teneo Budget	0.5	508	\$254.00
Alyssa Scotti	2/3/2023	Case Administration	Teleconference with M Kirschner and G. Polkowitz re: draft Teneo budget	0.5	508	\$254.00
Marc Kirschner	2/3/2023	Case Administration	Teleconference with A. Scotti and G. Polkowitz re: draft Teneo budget	0.5	650	\$325.00
Gary Polkowitz	2/3/2023	Case Administration	Teleconference with M Kirschner and A. Scotti re: draft Teneo budget	0.5	683	\$341.50
Gary Polkowitz	2/3/2023	Case Administration	Call with M. Kirschner in Teneo 2023 UCC FA budget	0.3	683	\$204.90
Marc Kirschner	2/3/2023	Case Administration	Call with G. Polkowitz in Teneo 2023 UCC FA budget	0.3	650	\$195.00
Nicholas Lee	2/6/2023	Case Administration	Set up calendar invite and meeting materials for M. Kirschner, A. Scotti, S. Yune re: matter progress.	0.1	280	\$28.00
Nicholas Lee	2/14/2023	Case Administration	Summarize 2/14 court hearing for internal distribution.	0.4	280	\$112.00
Nicholas Lee	2/14/2023	Case Administration	Review of Alex Jones materials	0.3	280	\$84.00
Nicholas Lee	2/14/2023	Case Administration	Review agenda for hearing for FSS at 2pm ET.	0.2	280	\$56.00
Nicholas Lee	2/15/2023	Case Administration	Review dockets to pull statements and schedules for AEJ and FSS.	0.3	280	\$84.00
Nicholas Lee	2/15/2023	Case Administration	Review dockets to pull cash collateral for FSS.	0.2	280	\$56.00
Nicholas Lee	2/16/2023	Case Administration	Pull revocation of subchapter V trustee designation document for FSS.	0.1	280	\$28.00
Nicholas Lee	2/24/2023	Case Administration	Set up dial-in for Teneo team re: walkthrough of presentation for weekly call.	0.1	280	\$28.00
Nicholas Lee	2/28/2023	Case Administration	Reconfigure account credentials for access to Akin Gump's data room through Relativity.	0.4	280	\$112.00
<b>Case Administration</b>				<b>10.6</b>		<b>\$5,500.70</b>
Sidney Yune	2/28/2023	Investigation	Jones Bank Statement Review	0.5	280	\$140.00
<b>Investigation</b>				<b>0.5</b>		<b>\$140.00</b>
Marc Kirschner	2/5/2023	Litigation and Expert Work	Review draft Protective Order agreement	0.3	650	\$195.00
Marc Kirschner	2/5/2023	Litigation and Expert Work	Darft email on protective order to Katherine Porter at Akin	0.1	650	\$65.00
Marc Kirschner	2/8/2023	Litigation and Expert Work	Finalize Protective Order	0.2	650	\$130.00
Gary Polkowitz	2/13/2023	Litigation and Expert Work	Review correspondence re: open litigation considerations	0.3	683	\$204.90
Gary Polkowitz	2/13/2023	Litigation and Expert Work	Review draft 2004 re: open litigation considerations	0.4	683	\$273.20
Nicholas Lee	2/13/2023	Litigation and Expert Work	Review Rule 2004 requests.	0.3	280	\$84.00
Gary Polkowitz	2/15/2023	Litigation and Expert Work	Review of latest draft 2004 request	0.4	683	\$273.20
Gary Polkowitz	2/21/2023	Litigation and Expert Work	Review of 2004 request	0.7	683	\$478.10
Gary Polkowitz	2/22/2023	Litigation and Expert Work	Read and reviewed correspondence on 2004 and motion to compel	0.4	683	\$273.20
Nicholas Lee	2/23/2023	Litigation and Expert Work	Review Rule 2004 filed by UCC	0.3	280	\$84.00
Robin Chiu	2/24/2023	Litigation and Expert Work	Call with A. Scotti re: review of filings and advisor calls	0.1	683	\$68.30
Alyssa Scotti	2/24/2023	Litigation and Expert Work	Call with R. Chiu re: review of filings and advisor calls	0.1	508	\$50.80
Marc Kirschner	2/27/2023	Litigation and Expert Work	Review Discovery Requests	0.8	650	\$520.00
Nicholas Lee	2/27/2023	Litigation and Expert Work	Save down for record, second notice draft of Rule 2004.	0.1	280	\$28.00
<b>Litigation and Expert Work</b>				<b>4.5</b>		<b>\$2,727.70</b>
Marc Kirschner	2/13/2023	Mediation	Meeting with Committee to prepare for meeting with Judge Isgur	1	650	\$650.00
Marc Kirschner	2/14/2023	Mediation	Draft possible pleadings for Motion to Convert Sub Chapter V Election	1.5	650	\$975.00
Alyssa Scotti	2/14/2023	Mediation	Call with M. Kirschner with G. Polkowitz, R. Chiu and N. Lee re: mediation update	0.2	508	\$101.60

## Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Gary Polkowitz	2/14/2023	Mediation	Call with M. Kirschner with G. Polkowitz, R. Chiu and N. Lee re: mediation update	0.2	683	\$136.60
Nicholas Lee	2/14/2023	Mediation	Call with M. Kirschner with G. Polkowitz, A. Scotti and R. Chiu re: mediation update	0.2	280	\$56.00
Robin Chiu	2/16/2023	Mediation	Call with M. Kirschner with G. Polkowitz, A. Scotti and N. Lee re: mediation update	0.2	683	\$136.60
		<b>Mediation</b>		<b>3.3</b>		<b>\$2,055.80</b>
Robin Chiu	2/1/2023	Meetings and Communications with UCC and Counsel	Participate on weekly call with Akin Gump lawyers, Teneo and Nardello teams with M. Kirschner G Polkowitz and A Scotti to discuss case strategy	0.5	683	\$341.50
Gary Polkowitz	2/1/2023	Meetings and Communications with UCC and Counsel	Call with A. Scotti on preparation for weekly UCC call	0.3	683	\$204.90
Marc Kirschner	2/1/2023	Meetings and Communications with UCC and Counsel	Attend weekly call with Akin Team, Nordello Team, other Committee Lawyers, G. Polkowitz, A. Scotti and R. Chiu	1	650	\$650.00
Marc Kirschner	2/1/2023	Meetings and Communications with UCC and Counsel	Attend call with Nordello Team and G. Polkowitz, A. Scotti and R. Chiu UCC Update call with Akin (D Zensky, K Porter, S Brauner, M Miller) Koskoff (A Sterlin) MHL (A Moshenberg) Nardello (H Master, N Peck L Hanlon) Paul Weiss (K Kimpler) and Teneo (M Kirschner, G Polkowitz and R Chui)	0.5	650	\$325.00
Alyssa Scotti	2/1/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC call with M. Kirschner, A. Scotti, Akin Gump and Nardello teams and counsel for the UCC members	1	508	\$508.00
Gary Polkowitz	2/1/2023	Meetings and Communications with UCC and Counsel	UCC Coordination call with Akin (S Brauner, M Miller) Nardello (H Master, T Aliport and L Hanlon) and Teneo ( M Kirschner G Polkowitz R Chui) re: strategy	1	683	\$683.00
Alyssa Scotti	2/1/2023	Meetings and Communications with UCC and Counsel	Prepare for weekly UCC call	0.5	508	\$254.00
Gary Polkowitz	2/1/2023	Meetings and Communications with UCC and Counsel	Call with G. Polkowitz on preparation for weekly UCC call	0.5	683	\$341.50
Alyssa Scotti	2/1/2023	Meetings and Communications with UCC and Counsel	Participate on weekly call with Akin Gump lawyers, Teneo and Nardello teams with M. Kirschner, R Chiu and A Scotti to discuss case	0.5	508	\$254.00
Gary Polkowitz	2/1/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC call with M. Kirschner, A. Scotti, G Polkowitz Akin Gump and Nardello teams and counsel for the UCC members	0.5	683	\$341.50
Robin Chiu	2/1/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC professional call with R. Chiu and A. Scotti	1	683	\$683.00
Gary Polkowitz	2/8/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC professional call with R. Chiu and G. Polkowitz	0.5	683	\$341.50
Alyssa Scotti	2/8/2023	Meetings and Communications with UCC and Counsel	Prepare for call with UCC professionals	0.5	508	\$254.00
Gary Polkowitz	2/8/2023	Meetings and Communications with UCC and Counsel	Weekly advisor update call with S. Brauner, M. Miller N. Lombardi, A. Cooksey, H. Master, A. Scotti and G. Polkowitz	0.3	683	\$204.90
Robin Chiu	2/8/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC call with R. Chiu, G. Polkowitz, A. Scotti, members of Akin Gump teams and counsel to the UCC members	0.2	683	\$136.60
Marc Kirschner	2/9/2023	Meetings and Communications with UCC and Counsel	Prepare for UCC weekly call	1	650	\$650.00
Gary Polkowitz	2/9/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC call with M. Kirschner, R. Chiu, A. Scotti, members of Akin Gump teams and counsel to the UCC members	0.4	683	\$273.20
Gary Polkowitz	2/9/2023	Meetings and Communications with UCC and Counsel	Weekly UCC call with M. Kirschner, G. Polkowitz and S. Yune	1	683	\$683.00
Robin Chiu	2/9/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC call with M. Kirschner, R. Chiu, G. Polkowitz, members of Akin Gump teams and counsel to the UCC members	1	683	\$683.00
Alyssa Scotti	2/9/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC call with M. Kirschner, R. Chiu, G. Polkowitz, members of Akin Gump teams and counsel to the UCC members	1	508	\$508.00

## Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Alyssa Scotti	2/9/2023	Meetings and Communications with UCC and Counsel	Weekly UCC Committee Meeting Attend Committee meeting	1	508	\$508.00
Marc Kirschner	2/12/2023	Meetings and Communications with UCC and Counsel	discussing potential re: open case issues and developments Follow up call after the UCC weekly call with G. Polkowitz, R. Chiu N. Lee and A. Scotti to discuss next steps	1	650	\$650.00
Marc Kirschner	2/16/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UCC call with M. Kirschner, R. Chiu, A. Scotti, Akin Gump and Nardello teams and counsel for the UCC members	0.2	650	\$130.00
Gary Polkowitz	2/16/2023	Meetings and Communications with UCC and Counsel	UCC weekly call with M. Kirschner, G. Polkowitz, A. Scotti and N. Lee	0.8	683	\$546.40
Robin Chiu	2/16/2023	Meetings and Communications with UCC and Counsel	Follow up call after the UCC weekly call with M. Kirschner, R. Chiu and A. Scotti to discuss next steps	0.8	683	\$546.40
Gary Polkowitz	2/16/2023	Meetings and Communications with UCC and Counsel	Follow up call after the UCC weekly call with M. Kirschner, R. Chiu G Polkowitz and N Lee to discuss next steps	0.2	683	\$136.60
Alyssa Scotti	2/16/2023	Meetings and Communications with UCC and Counsel	Follow up call after the UCC weekly call with M. Kirschner, G. Polkowitz and A. Scotti and N Lee to discuss next steps	0.2	508	\$101.60
Robin Chiu	2/16/2023	Meetings and Communications with UCC and Counsel	Follow up call after the UCC weekly call with M. Kirschner, G Polkowitz R. Chiu and A. Scotti to discuss next steps	0.2	683	\$136.60
Nicholas Lee	2/16/2023	Meetings and Communications with UCC and Counsel	Meet with Akin (S Brauner, M Miller) Teneo (G Polkowitz, R Chiu and M Kirschner) and Nardello (H Master, N Peck, L Hanlon) re: strategy	0.2	280	\$56.00
Alyssa Scotti	2/16/2023	Meetings and Communications with UCC and Counsel	Meet and Confer re: Alex Jones Live with Akin (K Porter, D Zensky, S Brauner, M Miller) A Sterling, J Hardy, J Martin, R Strickland, M Brimmage, R Chapple, A Moshenberg, K Kimpler, M Salvucci, V Driver, C Stephenson and Teneo (A. Scotti, G Polkowitz, Weekly UCC advisor call with S. Braunder, M. Miller, K. Porter, G. Polkowitz, N. Peck, R. Chiu, A. Scotti, N. Lombardi, A. Kordas, D. Chassin, R Cochrane	0.8	508	\$406.40
Marc Kirschner	2/22/2023	Meetings and Communications with UCC and Counsel	Weekly UCC advisor call with S. Braunder, M. Miller, K. Porter, G. Polkowitz, N. Peck, R. Chiu, A. Scotti, N. Lombardi, A. Kordas, D. Chassin, R Cochrane	0.7	650	\$455.00
Marc Kirschner	2/22/2023	Meetings and Communications with UCC and Counsel	Meet with Akin (S brauner, M Miller, K Porter) and Nardello (H Master, N Peck, L Hanlon, T Aliport) and Teneo (M Kirschner, R Chiu and G Polkowitz) re: strategy	0.5	650	\$325.00
Robin Chiu	2/22/2023	Meetings and Communications with UCC and Counsel	Meet with Akin (S brauner, M Miller, K Porter) and Nardello (H Master, N Peck, L Hanlon, T Aliport) and Teneo (M Kirschner, R Chiu and G Polkowitz) re: strategy	0.5	683	\$341.50
Alyssa Scotti	2/22/2023	Meetings and Communications with UCC and Counsel	Prepare for UCC professionals call Call with R.Chiu, S. Yune, advisors of Debtor and creditors of AEJ, including Akin Gump team.	0.5	508	\$254.00
Gary Polkowitz	2/22/2023	Meetings and Communications with UCC and Counsel	Meet and Confer re: Alex Jones Live with Akin (K Porter, D Zensky, S Brauner, M Miller) A Sterling, J Hardy, J Martin, R Strickland, M Brimmage, R Chapple, A Moshenberg, K Kimpler, M Salvucci, V Driver, C Stephenson and Teneo (M Kirschner, G Participate on meet and confer with debtor professional with R. Chiu and A. Scotti and Akin Gump and Nardello teams	0.3	683	\$204.90
Nicholas Lee	2/22/2023	Meetings and Communications with UCC and Counsel	Meet and confer with Debtor advisors with Akin, Nardello, G, Polkowitz (left early), A. Scotti, N. Lee and S. Yune re: information requests	0.8	280	\$224.00
Alyssa Scotti	2/22/2023	Meetings and Communications with UCC and Counsel	Meet and confer with Debtor advisors with Akin, Nardello, G, Polkowitz (left early), A. Scotti, N. Lee and S. Yune re: information requests	0.7	508	\$355.60
Gary Polkowitz	2/22/2023	Meetings and Communications with UCC and Counsel	Meet and confer with Debtor advisors with Akin, Nardello, G, Polkowitz (left early), A. Scotti, N. Lee and S. Yune re: information requests	0.7	683	\$478.10
Robin Chiu	2/22/2023	Meetings and Communications with UCC and Counsel	Meet and confer with Debtor advisors with Akin, Nardello, G, Polkowitz (left early), A. Scotti, N. Lee and S. Yune re: information requests	0.7	683	\$478.10

## Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Gary Polkowitz	2/22/2023	Meetings and Communications with UCC and Counsel	Participate on weekly UC professionals call with R. Chiu, A. Scotti and M. Kirschner and the Akin Gump and Nardello teams	0.5	683	\$341.50
Marc Kirschner	2/24/2023	Meetings and Communications with UCC and Counsel	Attend call with UCC and UCC professionals re: open case matters and strategy	1	650	\$650.00
Alyssa Scotti	2/24/2023	Meetings and Communications with UCC and Counsel	Attend call with UCC and UCC professionals re: open case matters and strategy	1	508	\$508.00
Nicholas Lee	2/24/2023	Meetings and Communications with UCC and Counsel	Attend call with UCC and UCC professionals re: open case matters and strategy	1	280	\$280.00
Robin Chiu	2/24/2023	Meetings and Communications with UCC and Counsel	Weekly call (joined late) with UCC, counsel, and Nardello with M. Kirschner, A. Scotti, N. Lee and S. Yune including presentation of SOFA and SOAL review	0.5	683	\$341.50
Sidney Yune	2/24/2023	Meetings and Communications with UCC and Counsel	Participated on weekly UCC call with R. Chiu, M. Kirschner, A. Scotti, Akin Gump and Nardello teams and counsel to the UCC members	1	280	\$280.00
<b>Meetings and Communications with UCC and Counsel</b>				<b>29</b>		<b>\$17,055.80</b>
Marc Kirschner	2/2/2023	Retention and Fee Applications	Review G. Polkowitz reviewed statement of services and teleconference with G. Polkowitz re: same	0.4	650	\$260.00
Gary Polkowitz	2/2/2023	Retention and Fee Applications	Review and comment on latest scope of services for Teneo as FA to the UCC with M Kirschner	0.4	683	\$273.20
Marc Kirschner	2/3/2023	Retention and Fee Applications	Review and revise statement of services	0.2	650	\$130.00
Marc Kirschner	2/3/2023	Retention and Fee Applications	Teleconference with G. Polkowitz on statement of services	0.1	650	\$65.00
Alyssa Scotti	2/6/2023	Retention and Fee Applications	Prepare Teneo Retention Application	1.6	508	\$812.80
Alyssa Scotti	2/6/2023	Retention and Fee Applications	Application- Schedule of Searched Parties	1	508	\$508.00
Alyssa Scotti	2/6/2023	Retention and Fee Applications	Meet with G Polkowitz re: retention application	0.5	508	\$254.00
Gary Polkowitz	2/6/2023	Retention and Fee Applications	Gather information for draft Teneo UCC FA retention application	0.5	683	\$341.50
Gary Polkowitz	2/6/2023	Retention and Fee Applications	Call with A. Scotti on draft Alex Jones UCC FA retention application	0.5	683	\$341.50
Marc Kirschner	2/7/2023	Retention and Fee Applications	Review filed Nardello Retention Application	0.2	650	\$130.00
Alyssa Scotti	2/7/2023	Retention and Fee Applications	Meet with G Polkowitz re: fee application	1	508	\$508.00
Gary Polkowitz	2/7/2023	Retention and Fee Applications	Review of draft Teneo UCC FA retention application	0.9	683	\$614.70
Alyssa Scotti	2/7/2023	Retention and Fee Applications	Call with G. Polkowitz to discuss Teneo UCC FA retention application	0.8	508	\$406.40
Gary Polkowitz	2/7/2023	Retention and Fee Applications	Call with A. Scotti to discuss Teneo UCC FA retention application	0.8	683	\$546.40
Alyssa Scotti	2/7/2023	Retention and Fee Applications	Include R Chui updates re: fee application	0.5	508	\$254.00
Robin Chiu	2/7/2023	Retention and Fee Applications	Comments to draft retention application	0.2	683	\$136.60
Marc Kirschner	2/7/2023	Retention and Fee Applications	Review, revise Teneo Retention Application	0.8	650	\$520.00
Marc Kirschner	2/8/2023	Retention and Fee Applications	Finalize comments for Draft Retention Application and email A. Scotti and G. Polkowitz re: same	0.2	650	\$130.00
Alyssa Scotti	2/8/2023	Retention and Fee Applications	Include M Kirschner updates re: retention application	2.1	508	\$1,066.80
Alyssa Scotti	2/9/2023	Retention and Fee Applications	Includer R Fad comments re: retention application	0.5	508	\$254.00
Gary Polkowitz	2/9/2023	Retention and Fee Applications	Call with R. Fad, A. Scotti, R. Woolsey and J. Foley related to conflict checks and disclosure review for the retention application	0.4	683	\$273.20
Alyssa Scotti	2/9/2023	Retention and Fee Applications	Meet with R Woosley, R Fad and G Polkowitz re: disclosures	0.4	508	\$203.20
Gary Polkowitz	2/9/2023	Retention and Fee Applications	Review of conflict and disclosure results for retention application	0.4	683	\$273.20
Alyssa Scotti	2/9/2023	Retention and Fee Applications	Update fee application re: disclosures and interested parties	1.1	508	\$558.80

## Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Gary Polkowitz	2/9/2023	Retention and Fee Applications	Review of latest draft of Teneo UC FA retention application	0.6	683	\$409.80
Gary Polkowitz	2/10/2023	Retention and Fee Applications	Review of latest draft of Teneo UC FA retention application	0.4	683	\$273.20
Marc Kirschner	2/14/2023	Retention and Fee Applications	Review and revise Draft Teneo Retention Application and teleconference re: same with A. Scotti, R. Chiu and G. Polkowitz	0.9	650	\$585.00
Gary Polkowitz	2/14/2023	Retention and Fee Applications	Call with M. Kirschner and A. Scotti on draft Teneo UCC FA retention application	0.4	683	\$273.20
Alyssa Scotti	2/14/2023	Retention and Fee Applications	Call with M. Kirschner and G. Polkowitz on draft Teneo UCC FA retention application	0.4	508	\$203.20
Robin Chiu	2/14/2023	Retention and Fee Applications	Review and correspondence re: counsel comments to retention application	0.1	683	\$68.30
Marc Kirschner	2/15/2023	Retention and Fee Applications	Finalize and approve Teneo Retention Application	0.5	650	\$325.00
Marc Kirschner	2/16/2023	Retention and Fee Applications	Email re: Teneo Retention and status to D. Sawyer	0.3	650	\$195.00
<b>Retention and Fee Applications</b>				<b>19.1</b>		<b>\$11,194.00</b>
Marc Kirschner	2/1/2023	Strategy and Financial Advisory Services to UCC	Analysis and email comments to Sara Brauner re: propped lease assumption motion	0.4	650	\$260.00
Marc Kirschner	2/1/2023	Strategy and Financial Advisory Services to UCC	Review Nordello analysis and assets charts	0.2	650	\$130.00
Alyssa Scotti	2/1/2023	Strategy and Financial Advisory Services to UCC	Finalize UCC Presentation for committee call	2.5	508	\$1,270.00
Gary Polkowitz	2/6/2023	Strategy and Financial Advisory Services to UCC	Call with M. Kirschner and D. Sawyer on case update	0.4	683	\$273.20
Robin Chiu	2/6/2023	Strategy and Financial Advisory Services to UCC	AEJ Catch Up Call w/ S Yune, M. Kirschner, A. Scotti, N. Lee re: Strategy	0.2	683	\$136.60
Alyssa Scotti	2/6/2023	Strategy and Financial Advisory Services to UCC	AEJ Catch Up Call w/ R. Chiu, S. Yune, M Kirschner, N. Lee re: Strategy	0.2	508	\$101.60
Nicholas Lee	2/6/2023	Strategy and Financial Advisory Services to UCC	AEJ Catch Up Call w/ R. Chiu, M. Kirschner, A. Scotti, S Yune re: Strategy	0.2	280	\$56.00
Nicholas Lee	2/6/2023	Strategy and Financial Advisory Services to UCC	Call with M. Kirschner, S. Yune re: matter progress.	0.2	280	\$56.00
Sidney Yune	2/6/2023	Strategy and Financial Advisory Services to UCC	AEJ Catch Up Call w/ R. Chiu, M. Kirschner, A. Scotti, N. Lee re: Strategy	0.2	280	\$56.00
Robin Chiu	2/6/2023	Strategy and Financial Advisory Services to UCC	Review draft protective order	0.1	683	\$68.30
Marc Kirschner	2/6/2023	Strategy and Financial Advisory Services to UCC	Email Teneo Team re: Litigation Hold	0.4	650	\$260.00
Marc Kirschner	2/6/2023	Strategy and Financial Advisory Services to UCC	AEJ Catch Up Call w/ R. Chiu, S. Yune, A. Scotti, N. Lee re: Strategy	0.2	650	\$130.00
Gary Polkowitz	2/7/2023	Strategy and Financial Advisory Services to UCC	Review of Alex Jones tax returns	0.6	683	\$409.80
Nicholas Lee	2/7/2023	Strategy and Financial Advisory Services to UCC	Review case, including latest developments.	0.2	280	\$56.00
Marc Kirschner	2/7/2023	Strategy and Financial Advisory Services to UCC	Review Akin analysis of tax return	0.4	650	\$260.00
Marc Kirschner	2/8/2023	Strategy and Financial Advisory Services to UCC	Review Nardello Report on Motion to Assume Lease o lawyer letters	0.2	650	\$130.00
Alyssa Scotti	2/8/2023	Strategy and Financial Advisory Services to UCC	Review 2018 Jones Tax Return	1.3	508	\$660.40
Alyssa Scotti	2/8/2023	Strategy and Financial Advisory Services to UCC	Review 2020 Jones Tax Return	1.3	508	\$660.40
Alyssa Scotti	2/8/2023	Strategy and Financial Advisory Services to UCC	Review 2019 Jones Tax Return	1.3	508	\$660.40
Gary Polkowitz	2/8/2023	Strategy and Financial Advisory Services to UCC	Review of Alex Jones tax returns	0.9	683	\$614.70
Robin Chiu	2/8/2023	Strategy and Financial Advisory Services to UCC	Review Nardello memo on FSS lease	0.1	683	\$68.30
Marc Kirschner	2/9/2023	Strategy and Financial Advisory Services to UCC	Review Subchapter v Trustees Interim Report	0.4	650	\$260.00
Sidney Yune	2/9/2023	Strategy and Financial Advisory Services to UCC	Call with N.Lee re: AEJ tax return observations and next steps.	0.4	280	\$112.00
Sidney Yune	2/9/2023	Strategy and Financial Advisory Services to UCC	Reviewed and Prepared Summary of 2018-2020 Tax Returns	3.6	280	\$1,008.00
Sidney Yune	2/9/2023	Strategy and Financial Advisory Services to UCC	Call to discuss AEJ Tax Returns Observations w/ R. Chiu, N. Lee	0.7	280	\$196.00
Nicholas Lee	2/9/2023	Strategy and Financial Advisory Services to UCC	Call with S. Yune re: AEJ tax return observations and next steps.	0.4	280	\$112.00

## Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Robin Chiu	2/9/2023	Strategy and Financial Advisory Services to UCC	Calls with N. Lee and S. Yune re: tax information relevant to valuation	0.4	683	\$273.20
Nicholas Lee	2/9/2023	Strategy and Financial Advisory Services to UCC	Call with R. Chiu, S. Yune re: AEJ tax return observations.	0.4	280	\$112.00
Robin Chiu	2/9/2023	Strategy and Financial Advisory Services to UCC	Review hearing transcripts for business description	0.1	683	\$68.30
Marc Kirschner	2/11/2023	Strategy and Financial Advisory Services to UCC	Review portions of New Jones website and analyze legal issues raised	0.8	650	\$520.00
Marc Kirschner	2/12/2023	Strategy and Financial Advisory Services to UCC	Review correspondence on potential strategy	0.4	650	\$260.00
Marc Kirschner	2/12/2023	Strategy and Financial Advisory Services to UCC	Respond with additional Strategy ideas	0.4	650	\$260.00
Marc Kirschner	2/12/2023	Strategy and Financial Advisory Services to UCC	Teleconference with G. Polkowitz and email with G. Polkowitz and R. Chiu re: items to follow up from Committee call	0.3	650	\$195.00
Marc Kirschner	2/12/2023	Strategy and Financial Advisory Services to UCC	Teleconference with D. Zensky regarding legal issues raised by new website	0.3	650	\$195.00
Gary Polkowitz	2/12/2023	Strategy and Financial Advisory Services to UCC	Teleconference with M. Kirschner re: items to follow up from Committee call re: new website	0.3	683	\$204.90
Marc Kirschner	2/13/2023	Strategy and Financial Advisory Services to UCC	Review and comment on Zensky letter to Jones re: New Proposed website and related document requests	0.6	650	\$390.00
Marc Kirschner	2/13/2023	Strategy and Financial Advisory Services to UCC	Review and comment on Lease Rejection Motion	0.3	650	\$195.00
Marc Kirschner	2/13/2023	Strategy and Financial Advisory Services to UCC	Further emails to/from Akin re: proposed new website	0.2	650	\$130.00
Robin Chiu	2/13/2023	Strategy and Financial Advisory Services to UCC	Diligence of Alex Jones Live	0.3	683	\$204.90
Gary Polkowitz	2/13/2023	Strategy and Financial Advisory Services to UCC	Read and reviewed correspondence related to tax return review	0.2	683	\$136.60
Robin Chiu	2/13/2023	Strategy and Financial Advisory Services to UCC	Correspondence with team and BlackBriar re: Alex Jones Live	0.2	683	\$136.60
Sidney Yune	2/13/2023	Strategy and Financial Advisory Services to UCC	Review of AEJ Schedules and SOFA	1.9	280	\$532.00
Gary Polkowitz	2/13/2023	Strategy and Financial Advisory Services to UCC	Review of Alex Jones tax returns	0.7	683	\$478.10
Gary Polkowitz	2/13/2023	Strategy and Financial Advisory Services to UCC	Review and comment on draft 2004 requests for Alex Jones and other parties	0.4	683	\$273.20
Gary Polkowitz	2/13/2023	Strategy and Financial Advisory Services to UCC	Review draft letter related to Alex Jones Live	0.3	683	\$204.90
Sidney Yune	2/14/2023	Strategy and Financial Advisory Services to UCC	Review of AEJ Schedules and SOFA	4.3	280	\$1,204.00
Nicholas Lee	2/14/2023	Strategy and Financial Advisory Services to UCC	Review lease assumption motion and objections for BCC UBC LLC.	0.3	280	\$84.00
Robin Chiu	2/14/2023	Strategy and Financial Advisory Services to UCC	Comments to draft Rule 2004 requests	0.2	683	\$136.60
Sidney Yune	2/15/2023	Strategy and Financial Advisory Services to UCC	Review of AEJ Schedules and SOFA	2.1	280	\$588.00
Alyssa Scotti	2/15/2023	Strategy and Financial Advisory Services to UCC	Review Jones Schedule of Financial Affairs	2.1	508	\$1,066.80
Alyssa Scotti	2/15/2023	Strategy and Financial Advisory Services to UCC	Review Jones Schedules of Assets and Liabilities	1.9	508	\$965.20
Gary Polkowitz	2/15/2023	Strategy and Financial Advisory Services to UCC	Review of Alex Jones SOFA and SOAL	1.2	683	\$819.60
Robin Chiu	2/15/2023	Strategy and Financial Advisory Services to UCC	Working session with A. Scotti, N. Lee and S. Yune to analyze SOFA, SOAL and FSS budget	0.7	683	\$478.10
Nicholas Lee	2/15/2023	Strategy and Financial Advisory Services to UCC	Call with R. Chiu, A. Scotti, S. Yune re: SOFA, SOAL, cash collateral budget.	0.7	280	\$196.00
Sidney Yune	2/15/2023	Strategy and Financial Advisory Services to UCC	Call to Discuss SOFA/SOAL w/ G. Polkowitz, R. Chiu, A. Scotti, N. Lee	0.7	280	\$196.00
Alyssa Scotti	2/15/2023	Strategy and Financial Advisory Services to UCC	Meet with R Chiu N Lee and S Yune re: UCC presentation to analyze SOFA, SOAL and FSS budget	0.7	508	\$355.60
Alyssa Scotti	2/15/2023	Strategy and Financial Advisory Services to UCC	Review UCC presentation re: SOFA SOAL and Interim cash budget	0.6	508	\$304.80
Gary Polkowitz	2/15/2023	Strategy and Financial Advisory Services to UCC	Review of notes form FSS and Alex Jones hearing on 2/14/2022	0.3	683	\$204.90
Gary Polkowitz	2/15/2023	Strategy and Financial Advisory Services to UCC	Coordinate call with M3 and Teneo professionals	0.2	683	\$136.60



## Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Sidney Yune	2/15/2023 to UCC	Strategy and Financial Advisory Services	Preparation of AEJ Schedules Excel Analyses and SOFA UCC	4.6	280	\$1,288.00
Marc Kirschner	2/16/2023 to UCC	Strategy and Financial Advisory Services	Powerpoint Presentation	0.5	650	\$325.00
Marc Kirschner	2/16/2023 to UCC	Strategy and Financial Advisory Services	Meeting with M3 Advisors, G. Polkowitz, A. Scotti and R. Chiu	0.5	650	\$325.00
Marc Kirschner	2/16/2023 to UCC	Strategy and Financial Advisory Services	Call with M. Murphy, B. Griffin and K. Chung of M3 an G. Polkowitz R. Chiu and A. Scotti of Teneo to coordinate sharing information related to FSS	0.5	650	\$325.00
Sidney Yune	2/16/2023 to UCC	Strategy and Financial Advisory Services	Preparation of AEJ Schedules Excel Analyses and SOFA UCC	3.1	280	\$868.00
Alyssa Scotti	2/16/2023 to UCC	Strategy and Financial Advisory Services	Powerpoint Presentation	1.2	508	\$609.60
Gary Polkowitz	2/16/2023 to UCC	Strategy and Financial Advisory Services	Review Jones Schedules of Assets and Liabilities	1.1	683	\$751.30
Nicholas Lee	2/16/2023 to UCC	Strategy and Financial Advisory Services	Continue to review Alex Jones SOFA and SOAL	0.2	280	\$56.00
Nicholas Lee	2/16/2023 to UCC	Strategy and Financial Advisory Services	Call with M. Kirschner, G. Polkowitz, R. Chiu, A. Scotti as follow up to discuss weekly call.	0.2	280	\$56.00
Robin Chiu	2/16/2023 to UCC	Strategy and Financial Advisory Services	Review draft letter to counsel of FSS re: complete schedules and statements.	0.6	683	\$409.80
Robin Chiu	2/16/2023 to UCC	Strategy and Financial Advisory Services	Call (joined late) with M3 with M. Kirschner, A. Scotti and G. Polkowitz re: scope and work streams	0.5	683	\$341.50
Alyssa Scotti	2/16/2023 to UCC	Strategy and Financial Advisory Services	Call with M. Murphy, B. Griffin and K. Chung of M3 an M. Kirschner, G. Polkowitz and A. Scotti of Teneo to coordinate sharing information related to FSS	0.5	508	\$254.00
Gary Polkowitz	2/16/2023 to UCC	Strategy and Financial Advisory Services	Meet with K Chung (M3) re: documents obtained for Sub	0.5	683	\$341.50
Gary Polkowitz	2/16/2023 to UCC	Strategy and Financial Advisory Services	Call with M. Murphy, B. Griffin and K. Chung of M3 an M. Kirschner, R. Chiu and A. Scotti of Teneo to coordinate sharing information related to FSS	0.5	683	\$341.50
Alyssa Scotti	2/16/2023 to UCC	Strategy and Financial Advisory Services	Review of summary information prepared by Teneo on the SOFA and SOAL	0.5	508	\$254.00
Gary Polkowitz	2/16/2023 to UCC	Strategy and Financial Advisory Services	Call with M. Murphy, B. Griffin and K. Chung of M3 an M. Kirschner, R. Chiu and G. Polkowitz of Teneo to coordinate sharing information related to FSS	0.3	683	\$204.90
Alyssa Scotti	2/16/2023 to UCC	Strategy and Financial Advisory Services	Review and comment on draft 2004 requests for Alex Jones and other parties	0.5	508	\$254.00
Sidney Yune	2/20/2023 to UCC	Strategy and Financial Advisory Services	Review RFI from M3 re: received documents	1.1	280	\$308.00
Robin Chiu	2/20/2023 to UCC	Strategy and Financial Advisory Services	Preparation of UCC Presentation including creating PowerPoint deck and excel analyses	0.6	683	\$409.80
Alyssa Scotti	2/21/2023 to UCC	Strategy and Financial Advisory Services	Comments to analysis of SOFA, SOAL and FSS budget	4.3	508	\$2,184.40
Sidney Yune	2/21/2023 to UCC	Strategy and Financial Advisory Services	Update UCC Presentation Materials re: SOFA SOAL and Budget presentation	3.2	280	\$896.00
Gary Polkowitz	2/21/2023 to UCC	Strategy and Financial Advisory Services	Preparation of UCC Presentation including creating PowerPoint deck and excel analyses	0.6	683	\$409.80
Sidney Yune	2/21/2023 to UCC	Strategy and Financial Advisory Services	Review and comment on draft UCC presentation materials	0.5	280	\$140.00
Gary Polkowitz	2/21/2023 to UCC	Strategy and Financial Advisory Services	Review of draft UCC Presentation for QA purposes	0.4	683	\$273.20
Alyssa Scotti	2/21/2023 to UCC	Strategy and Financial Advisory Services	Calls with A. Scotti on draft UCC deck for call with committee members	0.4	508	\$203.20
Nicholas Lee	2/21/2023 to UCC	Strategy and Financial Advisory Services	Calls with G. Polkowitz on draft UCC deck for call with committee members	0.4	280	\$112.00
Robin Chiu	2/21/2023 to UCC	Strategy and Financial Advisory Services	Call with R. Chiu, A. Scotti, S. Yune re: SOFA, SOAL, budget analyses.	0.4	683	\$273.20
Robin Chiu	2/21/2023 to UCC	Strategy and Financial Advisory Services	Call with A. Scotti, N. Lee and S. Yune re: analysis of SOFA, SOAL and FSS budget	0.3	683	\$204.90
Robin Chiu	2/21/2023 to UCC	Strategy and Financial Advisory Services	Review updated draft presentation to UCC			

Teneo Capital LLC

Time Period: February 1, 2023 to February 28, 2023

Exhibit C

Employee	Date	Case/Task/Event	Note	Time Spent	Rate	Amount
Gary Polkowitz	2/21/2023	Strategy and Financial Advisory Services to UCC	Read and reviewed correspondence related to the draft UCC presentation materials	0.3	683	\$204.90
Alyssa Scotti	2/22/2023	Strategy and Financial Advisory Services to UCC	Call with R. Chiu, N. Lee and S. Yune re: analysis of SOFA, SOAL and FSS budget	0.4	508	\$203.20
Robin Chiu	2/22/2023	Strategy and Financial Advisory Services to UCC	Comments to presentation to UCC	0.1	683	\$68.30
Sidney Yune	2/22/2023	Strategy and Financial Advisory Services to UCC	Call with Debtor's FA to discuss production of materials w/ R. Chiu, N. Lee	0.8	280	\$224.00
Nicholas Lee	2/22/2023	Strategy and Financial Advisory Services to UCC	Research deposition tied to Brittany Paz, FSS corporate representative.	0.7	280	\$196.00
Sidney Yune	2/23/2023	Strategy and Financial Advisory Services to UCC	Revise Debtor's Schedules and FSS Budget Deck	0.4	280	\$112.00
Robin Chiu	2/23/2023	Strategy and Financial Advisory Services to UCC	Comments to motion to compel	0.2	683	\$136.60
Marc Kirschner	2/24/2023	Strategy and Financial Advisory Services to UCC	Meet with R Chui, A Scotti, S Yune and N Lee re: update to 341A hearing	0.8	650	\$520.00
Alyssa Scotti	2/24/2023	Strategy and Financial Advisory Services to UCC	Meet with R Chui, M Kirschner, S Yune and N Lee re: update to 341A hearing	0.8	508	\$406.40
Sidney Yune	2/24/2023	Strategy and Financial Advisory Services to UCC	AEJ Team Catch Up to discuss UCC call w/ R. Chiu, A. Scotti, N. Internal team meeting with M. Kirschner, A. Scotti, S. Yune and N. Lee (joined late) re: 341a meeting and mediation updates	0.8	280	\$224.00
Robin Chiu	2/24/2023	Strategy and Financial Advisory Services to UCC	Call with R. Chiu re: review of filings and advisor calls	0.1	683	\$546.40
Alyssa Scotti	2/24/2023	Strategy and Financial Advisory Services to UCC	Review draft Rule 2004 requests for counsel	0.1	508	\$50.80
Robin Chiu	2/24/2023	Strategy and Financial Advisory Services to UCC	Review Motion and Compel	0.1	683	\$68.30
Marc Kirschner	2/27/2023	Strategy and Financial Advisory Services to UCC	Discovery	0.5	650	\$325.00
Alyssa Scotti	2/27/2023	Strategy and Financial Advisory Services to UCC	Prepare M3 RFI file for K Chung	1.3	508	\$660.40
Nicholas Lee	2/27/2023	Strategy and Financial Advisory Services to UCC	Review Alex Jones Live podcast.	0.4	280	\$112.00
Nicholas Lee	2/27/2023	Strategy and Financial Advisory Services to UCC	Review video on DOJ's alleged attempt to investigate AEJ's cat.	0.3	280	\$84.00
Gary Polkowitz	2/27/2023	Strategy and Financial Advisory Services to UCC	Call with A. Scotti on case strategy related to review of amended MORs and Scheduled to be filed	0.3	683	\$204.90
Alyssa Scotti	2/27/2023	Strategy and Financial Advisory Services to UCC	Call with G. Polkowitz on case strategy related to review of amended MORs and Scheduled to be filed	0.3	508	\$152.40
Gary Polkowitz	2/28/2023	Strategy and Financial Advisory Services to UCC	Participate on Teneo and Nardello call to discuss allocation of work so there is no overlap with R. Chiu, A. Scotti, T. Alport and L. Hanlon	0.8	683	\$546.40
Nicholas Lee	2/28/2023	Strategy and Financial Advisory Services to UCC	Call with G. Polkowitz, A. Scotti, S. Yune and Nardello team for coordination going forward.	0.8	280	\$224.00
Sidney Yune	2/28/2023	Strategy and Financial Advisory Services to UCC	Review of AEJ Bank Statements from Relativity	4.5	280	\$1,260.00
Alyssa Scotti	2/28/2023	Strategy and Financial Advisory Services to UCC	Review Jones bank statements for 2019	1.6	508	\$812.80
Alyssa Scotti	2/28/2023	Strategy and Financial Advisory Services to UCC	Participate on Teneo and Nardello call to discuss allocation of work so there is no overlap	0.8	508	\$406.40
Sidney Yune	2/28/2023	Strategy and Financial Advisory Services to UCC	Participate on Teneo and Nardello call to discuss allocation of work so there is no overlap	0.8	280	\$224.00
Sidney Yune	2/28/2023	Strategy and Financial Advisory Services to UCC	Call with G. Polkowitz, A. Scotti, N. Lee re: AEJ bank statements and next steps.	0.2	280	\$56.00
Nicholas Lee	2/28/2023	Strategy and Financial Advisory Services to UCC	Prepare AEJ bank statements from Blackbriar for trends analysis through consolidation.	0.2	280	\$56.00
Gary Polkowitz	2/28/2023	Strategy and Financial Advisory Services to UCC	Call with N. Lee, A. Scotti, S. Yune re: AEJ bank statements and next steps.	0.2	683	\$136.60
<b>Strategy and Financial Advisory Services to UCC</b>				<b>88.3</b>		<b>\$39,828.00</b>
<b>Total</b>				<b>182.7</b>		<b>\$87,514.50</b>



**EXHIBIT D**

**Summary of Expenses Incurred by Task Category as Financial Advisor  
For the Period February 1, 2023 through February 28, 2022**

**None for the Period**

**EXHIBIT E**

**Detailed Expenses Incurred by Task Category and Professional as Financial Advisor  
For the Period February 1, 2023 through February 28, 2023**

**None for the Period**